ICA Missouri – CoC/ESG Update – SO [FY2026] Adult/HoH

Staff: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Project Update Date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_\_\_\_ Name of Head of Household:

Project Name (Enter Data As):

**Client Record**

|  |  |  |
| --- | --- | --- |
| **Client** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  | Name | Client ID |

**Client location as of assessment/review date**

|  |  |
| --- | --- |
| 🛈 | Select the county in which the client is residing (or sleeping at night if unhoused). This field does not need to match the CoC Code above. |

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| --- | --- |
| **Client Location (County)** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**Health Insurance**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Covered by Health Insurance** | □ No | □ Yes | □ Client doesn’t know | □ Client prefers not to answer |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Medicaid (MO HealthNet) | □ No | □ Yes |  |  |  |
| Medicare | □ No | □ Yes |  | 🛈 | HUD requires that the client be asked about  each individual source of health insurance  and requires an answer be recorded for each. |
| State Children’s Health Insurance Program | □ No | □ Yes |  |
| Veteran’s Health Administration | □ No | □ Yes |  |
| Employer-Provided Health Insurance | □ No | □ Yes |  |  |  |
| Health Insurance obtained through COBRA | □ No | □ Yes |  | 🛈 | **Data Entry Tip:**  Remember to end date old records  and create new records each time  a source of health insurance changes. |
| Private Pay Health Insurance | □ No | □ Yes |  |
| State Health Insurance for Adults | □ No | □ Yes |  |
| Indian Health Services Program | □ No | □ Yes |  |
| Other (specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | □ No | □ Yes |  |  |  |

**Monthly Income**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Income from Any Source** | □ No | □ Yes | □ Client doesn’t know | □ Client prefers not to answer |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Alimony and other spousal support | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |
| Child support | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🛈 | HUD requires that the client be  asked about each individual source  of income and requires an answer  be recorded for each.  For any income sources where income  is received, the monthly amount must  also be recorded. |
| Earned income (i.e., employment income) | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| General Assistance (GA) | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Other (specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Pension or retirement income from a former job | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Private disability insurance | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Retirement Income from Social Security | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |
| Social Security Disability Insurance (SSDI) | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🛈 | **Data Entry Tip:**  Remember to end date old records  and create new records each time  a source of income changes. |
| Supplemental Security Income (SSI) | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Temporary Assistance for Needy Families (TANF) | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Unemployment Insurance | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| VA Non-Service-Connected Disability Pension | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |
| VA Service-Connected Disability Compensation | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |
| Worker’s Compensation | □ No | □ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Total Monthly Income** | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |

**Non-Cash Benefits**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Non-Cash Benefits from Any Source** | □ No | □ Yes | □ Client doesn’t know | □ Client prefers not to answer |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Supplemental Nutrition Assistance Program (SNAP)  (Previously known as Food Stamps) | □ No | □ Yes |  | 🛈 | HUD requires that the client be  asked about each individual source  of non-cash benefits and requires  an answer be recorded for each. |
| Special Supplemental Nutrition Program for  Women, Infants and Children (WIC) | □ No | □ Yes |  |
| TANF Child Care services | □ No | □ Yes |  |  |  |
| TANF transportation services | □ No | □ Yes |  | 🛈 | **Data Entry Tip:**  Remember to end date old records  and create new records each time  a source of non-cash benefit changes. |
| Other TANF-funded services | □ No | □ Yes |  |
| Other (specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | □ No | □ Yes |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Current Living Situation** | | | | | |
| **Date:** \_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
| **Current living situation (Where is the client staying right now?)** | | | | | |
| *Homeless situations* | | | | | |
| □ Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)  □ Emergency shelter, including hotel or motel paid for with emergency shelter voucher, host home shelter  □ Safe haven | | | | | |
|  | *Skip to next data element.* | | | | |
| *Institutional situations* | | | | | |
| □ Foster care home or foster care group home  □ Hospital or other residential non-psychiatric medical facility  □ Jail, prison or juvenile detention facility | | | | □ Long-term care facility or nursing home  □ Psychiatric hospital or other psychiatric facility  □ Substance abuse treatment facility or detox center | |
|  | *Skip to “Is client going to have to leave their current living situation within 14 days?”* | | | | |
| *Temporary housing situations* | | | | | |
| □ Residential project or halfway house with no homeless criteria  □ Hotel or motel paid for without emergency shelter voucher  □ Transitional housing for homeless persons (including homeless youth) | | | | □ Host home (non-crisis)  □ Staying or living in a friend’s room, apartment, or house  □ Staying or living in a family member’s room, apartment, or house | |
|  | *Skip to “Is client going to have to leave their current living situation within 14 days?”* | | | | |
| *Permanent housing situations (if none of these options match, skip to “Other”)* | | | | | |
| □ Rental by client, no ongoing housing subsidy  □ Rental by client, with ongoing subsidy *(select subsidy type 🡺)*  □ Owned by client, with ongoing housing subsidy  □ Owned by client, no ongoing housing subsidy | | | *If “rental by client, with ongoing subsidy”, select type*  □ GPD TIP housing subsidy  □ VASH housing subsidy  □ RRH or equivalent subsidy  □ HCV Voucher (tenant or project based)  □ Public housing unit  □ Rental by client, with other ongoing housing subsidy  □ Housing Stability Voucher  □ Family Unification Program Voucher (FUP)  □ Foster Youth to Independence Initiative (FYI)  □ Permanent Supportive Housing  □ Other permanent housing dedicated for formerly homeless persons | | |
| *Skip to “Is client going to have to leave their current living situation within 14 days?”* | | | | | |
| *Other* | | | | | |
| □ Other (specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  □ Worker unable to determine | | | □ Client doesn’t know  □ Client prefers not to answer | | |
| **Is client going to have to leave their current living situation within 14 days?** | | | | | |
| □ No | | □ Yes | □ Client doesn’t know | | □ Client prefers not to answer |
| |  |  | | --- | --- | |  | *If yes, continue. Otherwise, skip to next data element.* | | | | | | |
| **Has a subsequent residence been identified?** | | | | | |
| □ No | | □ Yes | □ Client doesn’t know | | □ Client prefers not to answer |
| **Does individual or family have resources or support networks to obtain other permanent housing?** | | | | | |
| □ No | | □ Yes | □ Client doesn’t know | | □ Client prefers not to answer |
| **Has the client had a lease or ownership interest in a permanent housing unit in the last 60 days?** | | | | | |
| □ No | | □ Yes | □ Client doesn’t know | | □ Client prefers not to answer |
| **Has the client moved 2 or more times in the last 60 days?** | | | | | |
| □ No | | □ Yes | □ Client doesn’t know | | □ Client prefers not to answer |

**Date of Engagement**

|  |  |
| --- | --- |
| 🛈 | Record the date of the first time the client expressed an interest in working together on a housing plan. This must be on or after the project start date. Leave blank if the client has not yet expressed an interest in working on a housing plan. |

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| --- | --- |
| **Date of Engagement** | \_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**Disabilities**

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| --- | --- |
| 🛈 | If one or more of the options below with an asterisk(\*) has been selected, the answer to “disabling condition” must be “yes.”  If none of the answers below with an asterisk(\*) has been selected, the answer to “disabling condition” may be “yes” or “no.” |

|  |  |  |
| --- | --- | --- |
| Disability type | Disability determination | If yes, expected to be of long-continued and indefinite duration and substantially impairs ability to live independently? |
| Alcohol Use Disorder | □ Yes □ No □ DK □ PNTA | □ Yes\* □ No □ DK □ PNTA |
| Both Alcohol and Drug Use Disorders | □ Yes □ No □ DK □ PNTA | □ Yes\* □ No □ DK □ PNTA |
| Chronic Health Condition | □ Yes □ No □ DK □ PNTA | □ Yes\* □ No □ DK □ PNTA |
| Developmental Disability | □ Yes\* □ No □ DK □ PNTA | *(not applicable)* |
| Drug Use Disorder | □ Yes □ No □ DK □ PNTA | □ Yes\* □ No □ DK □ PNTA |
| HIV/AIDS | □ Yes\* □ No □ DK □ PNTA | *(not applicable)* |
| Mental Health Disorder | □ Yes □ No □ DK □ PNTA | □ Yes\* □ No □ DK □ PNTA |
| Physical Disability | □ Yes □ No □ DK □ PNTA | □ Yes\* □ No □ DK □ PNTA |

DK = Client doesn’t know; PNTA = Client prefers not to answer

**Domestic Violence**

|  |  |
| --- | --- |
| 🛈 | “Domestic violence” is utilized here as shorthand for domestic violence, dating violence, sexual assault, stalking or  other dangerous or life-threatening conditions that relate to violence against the individual or a family member. |

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| --- | --- | --- | --- | --- |
| **Survivor of Domestic Violence?** | □ No | □ Yes | □ Client doesn’t know | □ Client prefers not to answer |

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| --- | --- | --- | --- |
|  | **If yes, when experience occurred** | □ Within the past three months | □ Three to six months ago |
|  |  | □ From six to twelve months ago | □ More than a year ago |
|  |  | □ Client doesn’t know | □ Client prefers not to answer |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **If yes, currently fleeing?** | □ No | □ Yes | □ Client doesn’t know | □ Client prefers not to answer |